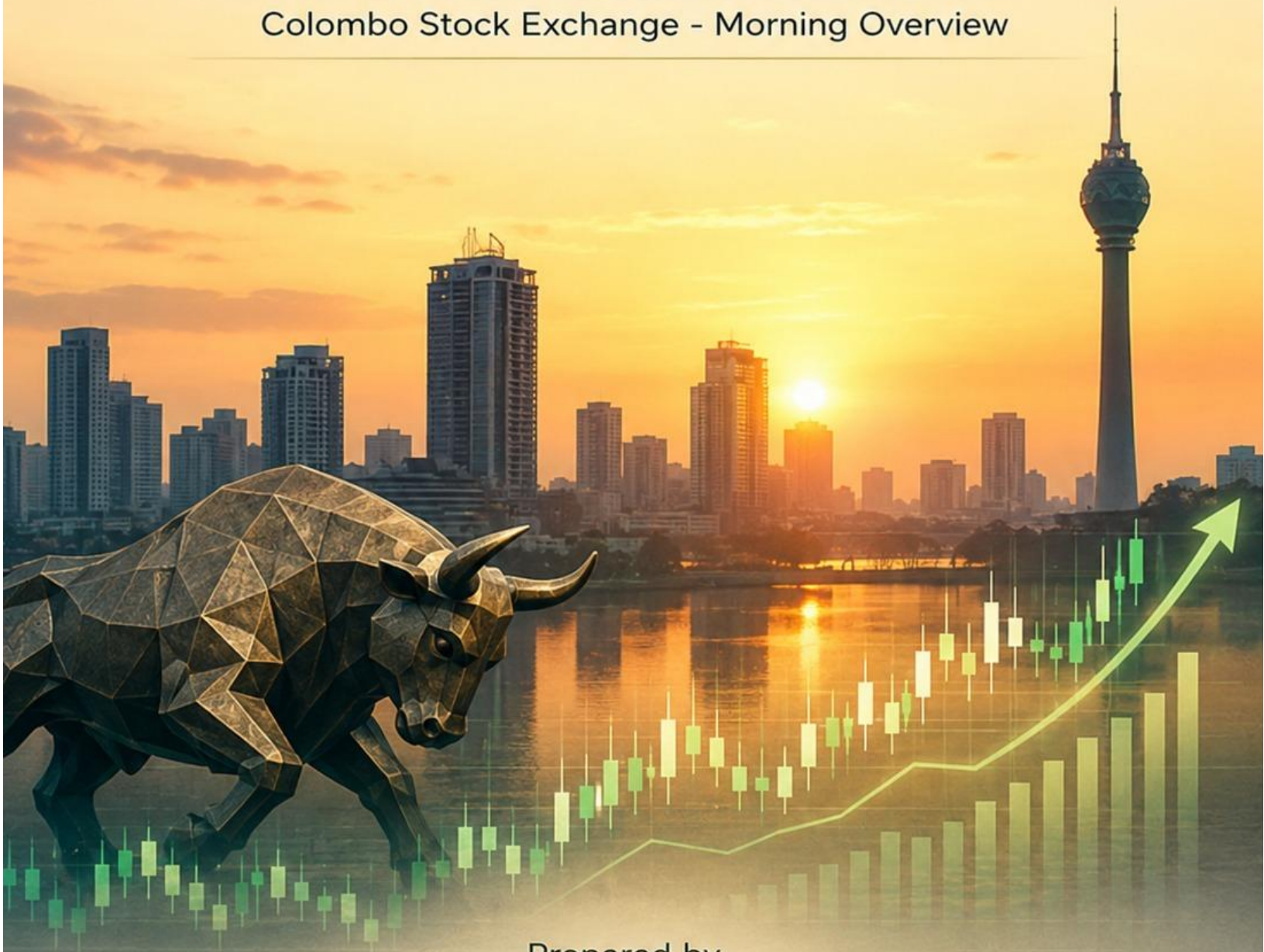




MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."

Charlie Munger

Tuesday, August 11, 2026

Equity Update					Global Indices			
10-Aug					10-Aug			
					Developed Markets			
		Chg	Chg%					
ASPI	▲	47.38	0.22%	21,417		Dow Jones	▼	53,976
S&P SL 20 Index	▼	-2.67	-0.04%	5,985		Euro Stoxx 50	▲	6,536
Total Turnover (LKR)	▲			3,811,232,067		FTSE 100	▼	10,863
Market Capitalization (LKR)	▲			7,779,143,136,853		Nikkei 225	▲	66,970
						Hang Seng	▲	25,908
					Frontier Markets			
PER (x)				11.3		VN index	▲	1,783
PBV (x)				1.3		KSE-100	▼	181,310
DY (%)				3.0				

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
			10-Aug		10-Aug
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 330.9	339.9	Gold (USD/t.oz)	▲ 4,487
GBP		£ 445.0	459.7	Gold (LKR/t.oz)	▲ 1,452,990
EUR		€ 380.8	394.2	Brent Crude Oil (USD/Bbl)	▲ 88
JPY		¥ 2.1	2.2	Copper (USD/Lbs)	▲ 665
CNY		¥ 48.4	51.0	Cotton (USD/Lbs)	▼ 84
INR		₹ 3.5	3.6	Aluminium (USD/MT)	▲ 3,318
				Palm Oil 3M forward (MYR/MT)	4,677

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: June 2026 = 6.50%	
				CCPI YoY Change: July 2026= 7.30%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

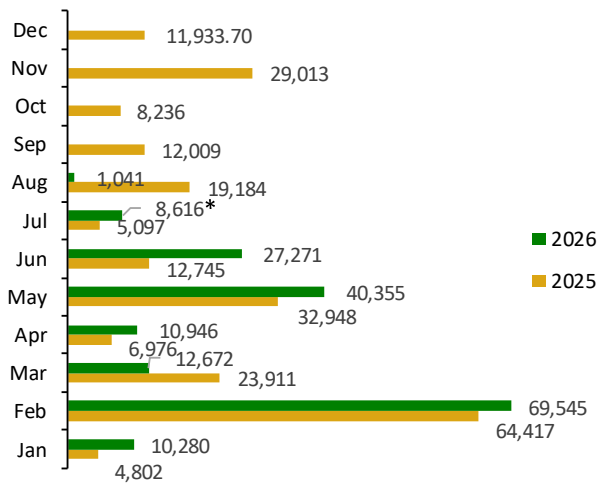


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Tuesday, August 11, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
SDF(N)	LKR 1.00	Final	11-Aug	12-Aug	1-Sep
APLA(N)	LKR 3.75	First	12-Aug	13-Aug	2-Sep
SOY(N)	LKR 8.00	First and final	14-Aug	17-Aug	4-Sep
KCAB(N)	LKR 1.6	First	14-Aug	17-Aug	4-Sep
BOPL(N)	LKR 4.5	Second	14-Aug	17-Aug	4-Sep
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
BPPL(N)	LKR 0.25	First	18-Aug	19-Aug	8-Sep
JKL(N)	LKR 0.33	First	19-Aug	20-Aug	9-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 180,727 Mn as dividends from January - August* 2026



*Until August 10, 2026

Cumulative Net Profit Attributable to Shareholders decreased by 32% QoQ, increased by 15% YoY

